

Service 310.212.6466 Fax 310.320.5700

\ 310.533.6000

INSURANCE AGENCY

Family and Business Protection Experts

Business























LIC #0B67387

expertins.net1311 Crenshaw Blvd. Suite E
Torrance, CA 90501

IRS Form 1095 and ACA

The Affordable Care Act (ACA) requires IRS Forms 1095 – A, B, and C be provided to insured and a copy to the IRS.

For this purpose insured will receive a Covered California notice with their IRS Form 1095-A and instructions. This form will help consumers determine whether the amount of premium assistance, or Advanced Premium Tax Credits (APTC), paid to Covered California Health Insurance Companies on their behalf in any benefit year was more or less than the amount they were actually eligible to receive based on their actual income.

If it appears that you as insured have a 1095-A dispute and that dispute will not be resolved by the tax filing deadline and you as consumer inquiries about what to do regarding your taxes, we cannot provide tax advice, but you may visit the IRS website, which offers "Help and Resources" for taxpayers who need it.

Reminder:

You may use the following links to IRS forms when completing the process. They are provided for reference only:

IRS Form 1095-A https://www.irs.gov/pub/irs-pdf/f1095a.pdf

IRS Form 8962 https://www.irs.gov/pub/irs-pdf/f8962.pdf

IRS Form 8965 https://www.irs.gov/pub/irs-pdf/f8965.pdf

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Expert Auto Home Health Insurance Agency
1311 Crenshaw Blvd Suite B Torrance Ca 90501 Tel: 310-533-6000

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